

How to Access the IRIS Application, cont.

After selecting 'Individual', the system will take you to the 'External Services Authorization Management (ESAM)' landing page. Click on the arrow next to 'New Application' and select 'IRIS Application for TCC'.

IRS

e-services Online Tutorials Mailbox Modify PIN Profile Contact Us

External Services Authorization Management

Welcome to the External Services Authorization Management Web Application. Please select an existing application or create a new application. The application will ask you for information regarding your Firm/Organization and personal information of the users on the application.

New Application

You will have the opportunity to save your application if you do not have all the required information. Once the application is saved, you may come back and revise the application at your convenience. When all of the information is entered, you will be allowed to submit the application for review by the Internal Revenue Service. The IRS will process your application and send you a notification of the application status.

Search

Since you are associated with more than 20 applications, please select "Search" and the application(s) you are looking for.

NEW APPLICATION

- ACA Application for TCC (Forms 1064-1095-B and/or 1064-1095-C)
- API Client ID Application
- Acceptance Agent Application
- e-File Application
- IR Application for TCC (Filing Information Returns Electronically (FIRE))
- IRIS Application for TCC (Information Return Interface System (IRIS))
- PBBA Application for TCC (Audited Partnership and Partners)
- TIN Match Application

IRS Privacy Policy | Glossary
R-esam-webapp (version 23.11.135)

If you selected a firm/organization on the 'Select Your Organization' page, you will only see the application affiliated with that organization.

IRS

e-services Online Tutorials Mailbox Modify PIN Profile Contact Us

External Services Authorization Management

Welcome to the External Services Authorization Management Web Application. Please select an existing application or create a new application. The application will ask you for information regarding your Firm/Organization and personal information of the users on the application.

All Applications

Showing items 1 to 1 of 1

Doing Business As (Trade/Company Name)	Last Update	Application Status	Tracking Number	Application Type	View/Edit	Delete
DOING BUSINESS AS (TRADE/COMPANY NAME)	04/12/2023	Completed	26258424214392190229	IRIS-TCC	View/Edit	Delete

Showing items 1 to 1 of 1

Page 1 of 1

Complete a New IRIS Application for TCC

FIRM INFORMATION PAGE

The first page of the application is about the business. Select your business structure from the drop-down menu. Enter the 'Employer Identification Number' (EIN) and 'Firm/Organization Legal Name'. If your 'Doing Business As' name (DBA) is different than your legal name, complete the 'DBA' field. If the 'DBA' field is left blank, the 'Firm/Organization Legal Name' will autofill in the 'DBA' field.

You must acknowledge if you will be participating in the Combined Federal/State Filing Program (CF/SF). If you select 'Yes', a pop-up box will ask you to confirm your selection.

Complete the phone country code, phone number, country, address, city, state, and zip code fields. If your business address is different than your mailing address, select 'Yes' to indicate the mailing address is different from the location. A Post Office (P.O.) box will **not** be accepted as your business address but can be used as your mailing address.

The screenshot shows the 'Firm Information' page of the IRIS application. The IRS logo is at the top left. A navigation bar includes links for e-services, Online Tutorials, Mailbox, Modify PIN, Profile, and Contact Us. Below this is a progress bar with tabs for Application Details, Firms Information, Combined Filing, Application, Application Summary, and Application Confirmation. The 'Firms Information' tab is active. The page title is 'Firm Information'. Below the title, it says 'Please enter the EIN, Legal Name, Doing Business as Name, Business Structure, Phone Number and the address of the physical location of the firm. A Post Office (P.O.) box will not be accepted as the location of your firm. You may also enter an alternate Mailing Address if different than your Physical Address. You may include a P.O. box on your Mailing Address if applicable.' The 'Application Status' is 'New Application'. The form fields include: 'Business Structure' (dropdown), 'Employer Identification Number (EIN)' (text), 'Firm/Organization Legal Name' (text), 'Doing Business As (Trade/Company Name)' (text), 'Will you participate in the Combined Federal/State Filing (CF/SF) program?' (radio buttons for Yes/No), 'Business Phone' section with 'Phone Country Code' (dropdown) and 'Phone Number' (text), 'Business Address (Physical Location)' section with 'Country' (dropdown), 'Address Line 1' (text), 'Address Line 2' (text), 'Address Line 3' (text), 'City' (text), 'Province/State/U.S. Territory' (dropdown), and 'Postal Code' (text). At the bottom, there is a 'Mailing Address' section with the question 'Is your mailing address different from your business address?' and radio buttons for Yes/No. Navigation buttons 'PREVIOUS' and 'CONTINUE' are at the bottom, along with a 'Cancel' link.

IRS

e-services Online Tutorials Mailbox Modify PIN Profile Contact Us

Firm Information Application Details Firms Information Combined Filing Application Application Summary Application Confirmation

Doing Business as Name: EIN
Application Type: IRIS Application for TCC Application Status: New Application

Firm Information

Please enter the EIN, Legal Name, Doing Business as Name, Business Structure, Phone Number and the address of the physical location of the firm. A Post Office (P.O.) box will not be accepted as the location of your firm. You may also enter an alternate Mailing Address if different than your Physical Address. You may include a P.O. box on your Mailing Address if applicable.

Required fields are marked with an asterisk (*) and must be completed to submit the form.

Business Structure*
Select

Employer Identification Number (EIN)*
[Text Field]

Firm/Organization Legal Name*
[Text Field]

Doing Business As (Trade/Company Name)
[Text Field]

Will you participate in the Combined Federal/State Filing (CF/SF) program?
☐ Yes ☐ No

Business Phone

Phone Country Code*
[Dropdown: United States/Canada] Phone Number*
[Text Field]

Business Address (Physical Location)

Country*
[Dropdown: United States]

Address Line 1*
[Text Field]

Address Line 2
[Text Field]

Address Line 3
[Text Field]

City*
[Text Field]

Province/State/U.S. Territory*
[Dropdown: Select] Postal Code*
[Text Field]

Mailing Address

Is your mailing address different from your business address
☐ Yes ☐ No

PREVIOUS CONTINUE Cancel